

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer China F Date Submitted 05/10/2	HealthCare Holdings 1	Limited			
I. Movements in Authorised Share Capi	ital				
1. Ordinary Shares					
(1) Stock code : 673 Descri	ption: <u>CHINA H</u>	EALTHCARE			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00		
(2) Stock code : N/A Descri	ption :	N/	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/09/2012

2. Preference Shares			For Main Board and G
Stock code : N/A Descri	iption: Redeemable Co	onvertible Cumu	lative Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00
3. Other Classes of Shares			
Stock code: N/A Descri	iption :	N/A	Δ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000,000.00 + US\$150.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	503,259,665	N/A	15,000	<u>N/A</u>
Increase/ (decrease)				
during the month	NIL	N/A	NIL	N/A
Balance at close of the				
month	503,259,665	N/A	15,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuei)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	6,231,000
HK\$0.50						
(08/04/2002)						
Ordinary shares						
(Note 1)						
2. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(20/00/00/0						
(28/08/2012)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)						
		T.	otol A (Ondia	nomy a h omaa)	NIII	
		10	otal A. (Ordin			
			,	ence shares)		
			`	Other class)	N/A	
Total funds raised dur		n from exercise o				
options (State current	ey)		NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

(Date of expiry - dd/mm/yyyy) 1. N/A 1. N/A	Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	1. IV/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A		_					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A		(/ /	′)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	2. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A		_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A		<u> </u>			<u> </u>		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/	,						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (freference shares) issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) 3. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		(/ /	′)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	3. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	(' '						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (_				
(if applicable) (dd/mm/yyyy) 4. N/A (
(dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A		(/ /	′)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	4. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	,						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·						
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A			_				
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Total B. (Ordinary shares) N/A (Preference shares) N/A		(/ /	′)				
(Preference shares) N/A		, ,					
			Total				
(Other class) N/A							
				(Omer class) <u>N/A</u>	<u> </u>	•

Convertibles (i.e. Convertib	ole into Shares of	the Issuer which a	re to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Convertible	US\$	US\$15,000,000.00	Nil	US\$15,000,000.0	0 Nil	364,687,500
Cumulative Preference						
Shares						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$0.32					
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(10/07/2006)	<u> </u>				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
				_	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C (Ondin	ory chores) NIII		
				ary shares) <u>NIL</u> nce shares) <u>N/A</u>		
				Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. According to the sale and purchase agreement dated 19 August 2010 (the "Agreement") and the Supplemental Agreements dated 29 December 2010 and 17 February 2011 entered into between the Purchaser, the Guarantors, the Procurer and the Company in relation to the Acquisition, the Company has agreed to issue to the Procurer and/or the Nominees the Subordinated Convertible Notes of an aggregate principal amount of approximately RMB2,888,000,000 at an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HKS3.316,000,000 and an initial conversion price of HKS0.40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1.620,833,334 N/A	unde	r Share Option Schemes)		
month pursuant thereto as at close of the month if applicable, and class of shares issuable: 1. According to the sale and purchase agreement dated 19 August 2010 (the "Agreement") and the Supplemental Agreements dated 2.9 December 2010 and 17 February 2011 entered into between the Purchaser, the Guarantors, the Procurer and the Company in relation to the Acquisition, the Company has agreed to issue to the Procurer and/or the Nominees the Subordinated Convertible Notes of an aggregate principal amount of Agreement). Bare (equivalent to an aggregate principal amount of HKS3.316,000,000 and an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HKS3.316,000,000 and an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HKS3.316,000,000 and an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HKS3.316,000,000 and an initial conversion price of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) According to the non-legal binding Subscriptor Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to usbscriber has agreed to issue and the Subscribers has agreed to wisbscriber has agreed to issue to the Note with an aggregate principal amount of HKS778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334				
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. According to the sale and purchase agreement dated 19 August 2010 (the "Agreement") and the Supplemental Agreements dated 29 December 2010 and 17 February 2011 entered into between the Purchaser, the Guarantors, the Procurer and the Company in relation to the Acquisition, the Company has agreed to issue to the Procurer and/or the Nominees the Subordinated Convertible Notes of an aggregate principal amount of approximately RMB2.858.00.000 at an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HK\$3,316,000,000 and an initial conversion price of HK\$0.40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10.03/2011) Ordinary shares (Note 1) 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334				
1. According to the sale and purchase agreement dated 19 August 2010 (the "Agreement") and the Supplemental Agreements dated 29 December 2010 and 17 February 2011 entered into between the Purchaser, the Guarantors, the Procurer and the Company in relation to the Acquisition, the Company has agreed to issue to the Procurer and/or the Nominees the Subordinated Convertible Notes of an aggregate principal amount of approximately RMB2,888,000,000 at an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HK\$3,316,000,000 and an initial conversion price of HK\$0.40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334			month pursuant thereto	
1. According to the sale and purchase agreement dated 19 August 2010 (the "Agreement") and the Supplemental Agreements dated 29 December 2010 and 17 February 2011 entered into between the Purchaser, the Guarantors, the Procurer and the Company in relation to the Acquisition, the Company has agreed to issue to the Procurer and/or the Nominees the Subordinated Convertible Notes of an aggregate principal amount of approximately RMB2.858,00,000 at an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HK\$3,316,000,000 and an initial conversion price of HK\$0.40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334				at close of the month
2010 (the "Agreement") and the Supplemental Agreements dated 29 December 2010 and 17 February 2011 entered into between the Purchaser, the Guarantors, the Procurer and the Company in relation to the Acquisition, the Company has agreed to issue to the Procurer and/or the Nominees the Subordinated Convertible Notes of an aggregate principal amount of approximately RMB2,858,000,000 at an initial conversion price of RMB0,344753 per Conversion Share (equivalent to an aggregate principal amount of HKS3,316,000,000 and an initial conversion price of HKS0,40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HKS778,000,000 at an initial conversion price of HKS0-48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	if applic			
29 December 2010 and 17 February 2011 entered into between the Purchaser, the Guarantors, the Procurer and the Company in relation to the Acquisition, the Company has agreed to issue to the Procurer and/or the Nominees the Subordinated Convertible Notes of an aggregate principal amount of approximately RMB2,858,000,000 at an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HK\$3,316,000,000 and an initial conversion price of HK\$0.40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	1.			
Purchaser, the Guarantors, the Procurer and the Company in relation to the Acquisition, the Company has agreed to issue to the Procurer and/or the Nominees the Subordinated Convertible Notes of an aggregate principal amount of approximately RMB2,858,000,000 at an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HK\$3,316,000,000 and an initial conversion price of HK\$0.40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334				
relation to the Acquisition, the Company has agreed to issue to the Procurer and/or the Nominees the Subordinated Convertible Notes of an aggregate principal amount of approximately RMB2,858,000,000 at an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HK\$3,316,000,000 and an initial conversion price of HK\$0.40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscriber has agreed to subscribe the New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
Procurer and/or the Nominees the Subordinated Convertible Notes of an aggregate principal amount of approximately RMB2,858,000,000 at an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HK\$3,316,000,000 and an initial conversion price of HK\$0.40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
of an aggregate principal amount of approximately RMB2,858,000,000 at an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HK\$3,316,000,000 and an initial conversion price of HK\$0.40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
RMB2,858,000,000 at an initial conversion price of RMB0.344753 per Conversion Share (equivalent to an aggregate principal amount of HK\$3,316,000,000 and an initial conversion price of HK\$0.40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
per Conversion Share (equivalent to an aggregate principal amount of HK\$3,316,000,000 and an initial conversion price of HK\$0.40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
of HK\$3,316,000,000 and an initial conversion price of HK\$0.40, based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
based on the prevailing exchange rate on the date of the Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
Agreement), being part of the consideration for the Acquisition. For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
For details, please refer to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
13 October 2010, 29 December 2010, 17 February 2011 and 23 February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
February 2011 respectively. (10/03/2011) Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
Ordinary shares (Note 1) NIL 8,290,000,000 2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
2. According to the non-legal binding Subscription Term Sheet entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_			
entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	_	Ordinary shares (<i>Note 1</i>)	NIL	8,290,000,000
entered into between the Company, the Subscribers and the CN Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334		A security of the security of the distriction Towns Cheet		
Guarantors on 29 December 2010, the Company has agreed to issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334	Z		-	
issue and the Subscribers has agreed to subscribe the New Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334 3. N/A	-		-	
Convertible Notes with an aggregate principal amount of HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334 3. N/A	-		-	
HK\$778,000,000 at an initial conversion price of HK\$0.48 per New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334 3. N/A	-		-	
New Conversion Share. For details, please refer to the Company's announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334 3. N/A (//) shares (Note 1)	-		-	
announcement dated 29 December 2010. (10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334 3. N/A (1//) shares (Note 1)	-		1	
(10/03/2011) Ordinary shares (Note 1) NIL 1,620,833,334 3. N/A (-		1	
3. N/A Ordinary shares (Note 1) NIL 1,620,833,334 (/ /)	-		1	
3. N/A (//) shares (Note 1)	-		NII	1 620 833 334
(/ /) shares (Note 1)	-	Ordinary shares (wore 1)	TVIL	1,020,033,334
(/ /) shares (Note 1)	3	N/A		
	-	11/11		
	-			
	=			
	-		1	
	-	(/ /)	1	
	-	shares (Note 1)	1	
Total D. (Ondinger; shares) NIII	-	333353 (5.1015.2)		-
Iotai D. (Ordinary snares) NIL	_	Total D. (Ordinary shares)	NIL	-
(Preference shares) N/A	_	(Preference shares)	N/A	-
(Other class) N/A		(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable _____ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment	(/ /)		
	Currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/llill/yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

			For Mai			listed issuers
	Type of Issue			iss d	o. of new shares of ouer issued uring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	NY/A
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (C	Ordinary sl eference sl (Other	nares) $\overline{1}$	V/A	
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to I	Ξ):	(1)	NIL	
				(2)	N/A	
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to):		NIL	
	stal increase / (decrease) in other classes of shares du				N/A	
(T	hese figures should be the same as the relevant figur	res under II above ("Moven	ients in Iss	sued Sh	are Capita	l").)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar (Director Secretory or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.