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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS
AND
RESUMPTION OF TRADING

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This statement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of China HealthCare Holdings Limited (the “Company”) has noted the recent increase in price, and fluctuation in trading volume, of the shares of the Company (the “Shares”) and wishes to state that the Board is not aware of any reason for such movements save and except that the Company is in negotiation with independent third parties for a possible acquisition (the “Possible Acquisition”), which may constitute a notifiable transaction of the Company under the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”) if materializes. As at the date hereof, the Company has not entered into any legally-binding agreement with respect to the Possible Acquisition and no concrete terms have been concluded yet. Further announcement will be made by the Company in accordance with the Listing Rules as and when appropriate.

Save as disclosed above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Listing Rules, and neither is the Board aware of any matter discloseable under the general obligation of disclosure imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

As the Possible Acquisition may or may not materialize, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

* *for identification purposes only*

RESUMPTION OF TRADING

Trading in the Shares on the Stock Exchange was suspended with effect from 1:30 p.m. on 22 December 2011 pending the release of this announcement. The Company has applied to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on 23 December 2011.

This announcement is made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board

Zhou Bao Yi

Executive Director

Hong Kong, 22 December 2011

As at the date of this announcement, the Board comprises two executive directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi, a non-executive director, namely Mr. Martin Treffer and three independent non-executive directors, namely Mr. Mu Xiang Ming, Mr. Jiang Bo and Dr. Yan Shi Yun.