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**China HealthCare Holdings Limited**  
**中國衛生控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**UPDATE ON THE COMPLETION OF A VERY SUBSTANTIAL ACQUISITION**

Reference is made to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011, 10 March 2011, 31 March 2011, 2 May 2011, 13 May 2011, 17 May 2011, 24 May 2011, 3 June 2011, 17 June 2011 and the Company's circular dated 23 February 2011 (the "Circular") in relation to, among other things, the Acquisition. Capitalized terms used herein shall have the same meaning as defined in the Circular unless otherwise stated.

At the hearing before the Court of First Instance on 15 July 2011, in lieu of the interim Injunction Order made on 3 June 2011, as extended by the Order made on 17 June 2011, China Zhongfu, Shanghai Zhongfu, Anhui Anhe and the Management Guarantors (together, "the Undertakers") gave undertakings to the Court that they would give 96 hours' notice to the Company's solicitors and the Procurer's solicitors of any contemplated transaction which if undertaken by them would have the effect of placing them in breach of Clause 8.1 of the Agreement. The Procurer was not required to and did not give such an undertaking.

The effect of the undertakings is that if notice is given of a contemplated transaction where in the opinion of the Company would place the Undertakers in breach of the Agreement, the Company would be at liberty to restore the matter before the Court and, if appropriate, seek injunctive relief.

The Company will make further announcements to keep the Shareholders informed of the progress in due course.

By Order of the Board  
**China HealthCare Holdings Limited**  
**Zhou Bao Yi**  
*Executive Director*

Hong Kong, 15 July 2011

*As at the date of this announcement, the Board comprises two executive directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive director, namely Mr. Martin Treffer; and three independent non-executive directors, namely Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.*

\* *For identification purposes only*