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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

UPDATE ON THE COMPLETION OF A VERY SUBSTANTIAL ACQUISITION

Reference is made to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011, 10 March 2011, 31 March 2011, 2 May 2011, 13 May 2011, 17 May 2011, 24 May 2011, 3 June 2011 and the Company's circular dated 23 February 2011 (the "Circular") in relation to, among other things, the Acquisition. Capitalized terms used herein shall have the same meaning as defined in the Circular unless otherwise stated.

On 17 June 2011, the Court of First Instance of Hong Kong ordered that the undertakings given by the Procurer, China Zhongfu, Shanghai Zhongfu and the Management Guarantors on 3 June 2011 be converted into an interim injunction order (the "**Order**"). The effect of the Order is until and up to the end of the substantive hearing scheduled on 15 July 2011 or the further order of the Court.

The Order (1) restrains the Procurer, China Zhongfu, Shanghai Zhongfu and the Management Guarantors from disposing of, charging, encumbering or otherwise dealing with the issued share capital or beneficial or equity interest in the holding companies of the JV, the JV and its subsidiaries; and (2) restrains the Procurer, China Zhongfu, Shanghai Zhongfu and the Management Guarantors from disposing of, charging, encumbering or otherwise dealing with the HK\$44 million already advanced by the Company to the Procurer or China Zhongfu ; and (3) restrains the Procurer, China Zhongfu, Shanghai Zhongfu and the Management Guarantors from procuring, causing or assisting in any of the acts prohibited in (1) and (2).

As to Anhui Anhe, the effect of the interim injunctive order made on 3 June 2011 has been extended to the end of the substantive hearing scheduled on 15 July 2011 or the further order of the Court.

The Company shall make further announcements to keep the Shareholders informed of the progress in due course.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 17 June 2011

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive Director, namely Mr. Martin Treffer; and three independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.

* For identification purposes only