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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**UPDATE ON THE COMPLETION OF
A VERY SUBSTANTIAL ACQUISITION**

Reference is made to the Company's announcements dated 13 October 2010, 29 December 2010, 17 February 2011, 10 March 2011, 31 March 2011, 13 May 2011, 17 May 2011, 24 May 2011 and the Company's circular dated 23 February 2011 (the "Circular") in relation to, among other things, the Acquisition. Capitalized terms used herein shall have the same meaning as defined in the Circular unless otherwise stated.

On 3 June 2011, (1) the Procurer, China Zhongfu, Shanghai Zhongfu and the Management Guarantors gave an undertaking to the Court not to dispose of, charge, encumber or otherwise deal with the issued share capital or beneficial or equity interest in the holding companies of the JV, the JV and its subsidiaries; (2) China Zhongfu gave an undertaking to the Court not to dispose of, charge, encumber or otherwise deal with the HK\$44 million already advanced by the Company to the Procurer and/or China Zhongfu; and (3) the Procurer, China Zhongfu, Shanghai Zhongfu and the Management Guarantors gave an undertaking to the Court not to procure, cause or assist in any of the acts prohibited in (1) and (2).

These undertakings have been made to the Court, and it is an order of the Court (the "**Order**").

As to Anhui Anhe, the Order has directed that Anhui Anhe be restrained from doing acts of (1) above, and from procuring, causing or assisting any of the acts prohibited in (1) above.

The effect of the Order is until and up to 4 p.m. on 17 June 2011 where the Company will return to the court for further direction.

The Company shall make further announcements to keep the Shareholders informed of the progress in due course.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 3 June 2011

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive Director, namely Mr. Martin Treffer; and three independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.

* *For identification purposes only*