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**China HealthCare Holdings Limited**  
**中國衛生控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**FURTHER DEFERRAL OF COMPLETION IN RELATION TO  
A VERY SUBSTANTIAL ACQUISITION**

Reference is made to the Company's announcement dated 13 October 2010, 29 December 2010, 17 February 2011, 10 March 2011, 31 March 2011, 2 May 2011 and 13 May 2011 (the "Announcement") and the Company's circular dated 23 February 2011 (the "Circular") in relation to, among other things, the Acquisition. Capitalized terms used herein shall have the same meaning as defined in the Circular unless otherwise stated.

As at the date of this announcement, Completion has not taken place. However, the Company is still using its best endeavour to resolve the disagreements, as disclosed in the Announcement, with the Procurer and the Guarantors. The Company maintains its view that all conditions precedents under the Agreement have been satisfied or waived to the extent waivable and has been urging the Procurer and the Guarantors to perform their obligations under the Agreement and completing or procuring the completion of, the Acquisition as soon as possible.

The Company will issue further announcements to update the Shareholders of the development of the matter in due course.

By Order of the Board  
**China HealthCare Holdings Limited**  
**Zhou Bao Yi**  
*Executive Director*

Hong Kong, 17 May 2011

*As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive Director, namely Mr. Martin Treffer; and three independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.*

\* *For identification purposes only*