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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
AND
EXTENSION OF LONG STOP DATE
IN RELATION TO
A VERY SUBSTANTIAL ACQUISITION**

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required for finalizing the information for inclusion in the Circular, the despatch date of the Circular is expected to be further postponed to a date falling on or before 23 February 2011.

EXTENSION OF LONG STOP DATE

On 17 February 2011, the parties to the Agreement entered into a supplemental agreement to further extend the long stop date for completion of the Acquisition to 31 March 2011.

Reference is made to the Company's announcements dated 13 October 2010 and 29 December 2010 (the "Announcements") in relation to, among other things, the Acquisition and the Capital Increase. Capitalized terms used herein shall have the same meaning as defined in the Announcements unless otherwise stated.

FURTHER DELAY IN DESPATCH OF CIRCULAR

It was stated in the Company's announcement dated 29 December 2010 that the Circular was expected to be despatched to the Shareholders on or before 18 February 2011. As additional time is required for finalizing the information for inclusion in the Circular, the despatch date of the Circular is expected to be further postponed to a date falling on or before 23 February 2011.

EXTENSION OF LONG STOP DATE

Pursuant to the Supplemental Agreements, the long stop date for completion of the Acquisition shall be extended to 28 February 2011. However, as additional time is required for fulfillment of the conditions for the Completion, the parties to the Agreement entered into a supplemental agreement on 17 February 2011 to further extend the long stop date for completion of the Acquisition to 31 March 2011.

Save as disclosed above, all other material terms and conditions of the Agreement (as amended and supplemented by the Supplemental Agreements) as prescribed in the Announcements shall remain unchanged and continue in force.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 17 February 2011

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive Director, namely Mr. Martin Treffer; and three independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.

* *For identification purpose only*