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China HealthCare Holdings Limited

中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 673)

HOLDING ANNOUNCEMENT

The Company makes this holding announcement to inform its shareholders of the current status of the Company. Trading in shares of the Company on the Stock Exchange has been suspended since 16 March 2010, pending the release of an announcement in relation to the Transaction. Suspension of trading in shares of the Company will continue until the announcement in relation to the Transaction is published.

Reference is made to the announcement of China HealthCare Holdings Limited (the “**Company**”) dated 16 March 2010 in respect of the suspension of trading in shares of the Company on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pending release of an announcement in relation to a very substantial acquisition of the Company (the “**Transaction**”).

The Company makes this holding announcement to inform its shareholders of the current status of the Company. Trading in shares of the Company on the Stock Exchange has been suspended since 16 March 2010, pending the release of an announcement in relation to the Transaction. The Company is currently in the process of finalizing the supplemental terms of the Transaction with the vendor and the directors of the Company consider that additional time is required for such purposes. The announcement setting out the details of the Transaction will be published by the Company as and when appropriate.

* *for identification purpose only*

Suspension of trading in shares of the Company will continue until the announcement in relation to the Transaction is published.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 23 March 2010

As at the date of this announcement, the executive directors of the Company are Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; the non-executive director of the Company is Mr. Martin Treffer; and the independent non-executive directors of the Company are Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.