

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Health Group Limited
Date Submitted	05/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>673</u> Descript	tion : <u>CHINA H</u>	EALTH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.10	<u>HK\$10,000,000,000.00</u>
(2) Stock code : <u>N/A</u> Descript	tion :	N/	A
(2) Stock code : <u>N/A</u> Descript	tion : No. of ordinary shares	N/ Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descript Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>Redeemable Co</u>	onvertible Cumu	lative Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00

#### 3. Other Classes of Shares

Stock code :	N/A	Description :		N/A	
		No. of classes o	other	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000,000.00 + US\$150.00

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,639,947,634	N/A	NIL	N/A		
Increase/ (decrease) during the month	260,000,000	N/A	NIL	N/A		
Balance at close of the month	3,899,947,634	N/A	NIL	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares		<b>F</b> · 1	G 11 1	<b>x</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed	2.711	<b>F</b> O 000 000
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	50,000,000
HK\$0.18						
(28/08/2012)						
Ordinary shares						
(Note 1)						
(11010-1)						
2. N/A						
2. 10/11						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)	NIL	
				nce shares)		
				Other class)		
Total funds raised dur	ing the month	from avaraisa a				
options (State currenc		fioni exercise o	NIL			
options (State current	· y )		ML			

Warrants to Issue Shares of the I Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	_				
( / / )					
Stock code (if listed)	_				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u>		
			Other class) N/A		

No. of new     shares of issuer sixed during the issued month     Shares of issuer witch amount     Shares of issuer witch of preceding during the issued month     Image: Shares month       1. Convertible Notes     Ites     I	Convertibles (i.e. Convertible	e into Shares of the Is	suer which are to	be Listed)			
Stock code (if listed)       N/A         Class of shares       issuable (Note 1)         Subscription price       (subject to adjustment)         EC(M approval date       (03/11/2015)         2. N/A	Class and description	amount outstanding	of preceding month	during the month	close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)       Ordinary Shares HK\$0.15         Subscription price (if applicable) (dd/mm/yyyy)       (03/11/2015)         2. N/A	1. Convertible Notes	HK\$	HK\$60,000,000.00	HK\$39,000,000.00	HK\$21,000,000.00	260,000,000	140,000,000
Class of shares issuable (Note 1)       Ordinary Shares HK\$0.15         Subscription price (if applicable) (dd/mm/yyyy)       (03/11/2015)         2. N/A	Stock code (if listed)						
HK\$0.15         Subscription price (if applicable) (dd/mm/yyyy)       (03/11/2015)         2. N/A							
(if applicable) (idd/mm/yyyy)       (03/11/2015)         2. N/A		HK\$0.15					
(d/mn/yyyy)       (03/11/2015)         2. N/A							
2. N/A		(03/11/2015)					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (_/ / _)             Stock code (if listed)             (_/ / _)             Stock code (if listed)             (_/ / _)             4. N/A             Stock code (if listed)             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mn/yyyy)         (_/ / _)             Total C. (Ordinary shares) 260,000,000             (Preference shares)							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (_/ / _)             Stock code (if listed)             (_/ / _)             Stock code (if listed)             (_/ / _)             4. N/A             Stock code (if listed)             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mn/yyyy)         (_/ / _)             Total C. (Ordinary shares) 260,000,000             (Preference shares)							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (_/ / _)             Stock code (if listed)             (_/ / _)             Stock code (if listed)             (_/ / _)             4. N/A             Stock code (if listed)             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mn/yyyy)         (_/ / _)             Total C. (Ordinary shares) 260,000,000             (Preference shares)							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (_/ / _)             Stock code (if listed)             (_/ / _)             Stock code (if listed)             (_/ / _)             4. N/A             Stock code (if listed)             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mn/yyyy)         (_/ / _)             Total C. (Ordinary shares) 260,000,000             (Preference shares)	Stock code (if listed)						
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A							
(dd/mm/yyyy)       ( / / / )         3. N/A							
3. N/A							
Stock code (if listed)		( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A	0.1011						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A	Stock and (if listed)						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A             4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / / )    Total C. (Ordinary shares) 260,000,000 (Preference shares) NIL	. , , , , , , , , , , , , , , , , , , ,						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
(if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
4. N/A	(if applicable)						
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)         260,000,000         (Preference shares)		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 260,000,000 (Preference shares) NIL	4. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 260,000,000 (Preference shares) NIL							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 260,000,000 (Preference shares) NIL							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 260,000,000 (Preference shares) NIL							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 260,000,000 (Preference shares) NIL							
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 260,000,000 (Preference shares) NIL							
(dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 260,000,000 (Preference shares) NIL							
(Preference shares) NIL		( / / )		m - 1 G - (2 - 1			
							-
							-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
		month pursuant mercto	issued pursuant thereto
	l particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
1f a	pplicable, and class of shares issuable:		
1.	On 11 September 2018, the Company and the Trustee entered into the		
	Subscription Agreement, pursuant to which the Company has		
	conditionally agreed to allot and issue, and the Trustee has conditionally		
	agreed to subscribe for, on behalf of and for the benefit of the		
	Beneficiaries, an aggregate of 100,000,000 Subscription Shares at a		
	subscription price of HK\$0.10 per Subscription Share. For details,		
	please refer to the Company's announcement dated 11 September 2018.		
	(AGM: 27/09/2017)		
	Ordinary shares ( <i>Note 1</i> )	NIL	100,000,000
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	-
	(Other class)	N/A	-
			-
L		l	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			、 ····			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
					)	<u>N/A</u>	<u>N/</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(ee, min 9999)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			<u>N/A</u>	N/A
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)	NT / 4	NT / 4
					<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / /	)	
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		-	
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /		
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
				eference sh	ares) <u>260,000,000</u> ares) <u>N/A</u> class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	260,000,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Tricor Teng</u>	is Limited		
••			
Title: Hong Kong Br	anch Shara Dagistrar		
	<u> </u>		
(Director, Secretary or oth	er duly authorised officer)		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.